

# Consent for Release of Information

(Use this form for information SSA generates and includes on a BPQY)

SSA will not honor this form unless all required fields have been completed (\*signifies required field)

TO: *Social Security Administration*

\*Name

\* Date of Birth

\* Social Security Number

**I authorize the Social Security Administration to release information or records about me via facsimile, phone, email or postal correspondence, to:** (name, address, agency, contact information including phone and email)

Name, Title	Contact Information
Pamela Warren, Disability Benefits Specialist	Center for Human Services 1500 Ewing Drive Sedalia, MO 65301 (660) 826-4400 Extension 539

**I want this information released for benefit planning purposes. I want accurate and current information about my benefits to learn how they would be affected by work. This is a "program-related" purpose.**

Please release the following information selected from the list below:

*You must check at least one box. Also, SSA will not disclose records unless applicable date ranges are included.*

- Current monthly Social Security benefit amount
- Current monthly Supplemental Security Income payment amount
- My Medicare entitlement
- Other records necessary (specify below)**

**Cash:** Type of Benefit(s), current payment status, statutory blindness, date of disability onset, date of entitlement, others paid on the record, total family cash benefit, overpayment balance, monthly amount withheld.

**Medical Reviews:** Next medical review, medical re-exam cycle

**Representation:** Representative payee, authorized representative

**Title XVI (SSI) Work Exclusion:** Blind work expenses, impairment-related work expenses, student earned income exclusions, PASS exclusion, SSI earnings

**Title II (SSDI) Work Exclusion:** Trial Work Period start/end date, months used, month of cessation, and last work review action.

**SSI/SSDI Posted Monthly Earnings for last 5 years**

## Additional Information Requested:

**IRWE and/or Subsidy Information:** Please provide specifics for any IRWE and/or subsidy, if applicable

**Ticket-to-Work:** If a "ticket" is assigned, please indicate when was it assigned, and include the EN's contact information.

**1619b Status:** If the person is in non-pay due to wages, do they have 1619b status?

**What is the disabling condition(s) for which I receive benefits?**

**Other necessary information requested:**

This release is valid for 1 year from the date of my signature. I am the individual, to whom the requested information/record applies, or the parent or legal guardian of a minor, or the legal guardian of a legally incompetent adult. I declare under penalty of perjury in accordance with 28 C.F.R. § 16.41(d)(2004) that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge. I understand that anyone who knowingly or willfully seeking or obtaining access to records about another person under false pretenses is punishable by a fine of up to \$5,000. I also understand that any applicable fees must be paid by me.

Signature: \_\_\_\_\_ (Show signatures, names and addresses of two people if signed by mark.)

\*Date: \_\_\_\_\_

\*Relationship: (if not the individual) \_\_\_\_\_

\*Daytime Phone: \_\_\_\_\_



# Authorization to Release and Use Protected Health Information

I authorize Center for Human Services (CHS) to release, Obtain, or Transfer information on:

Name of Individual: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

OBTAIN FROM:	DISCLOSE TO:
<input type="checkbox"/> CHS <input type="checkbox"/> Family Support Division <input type="checkbox"/> SSA <input type="checkbox"/> Sedalia #200 School District <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ Name of Agency or Person Include address, phone, and/or fax based on how records are to be transferred Address: _____ Phone: _____ Fax: _____ To the Attention of: _____	<input type="checkbox"/> CHS <input type="checkbox"/> Family Support Division <input type="checkbox"/> SSA <input type="checkbox"/> Sedalia #200 School District <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ Name of Agency or Person Include address, phone, and/or fax based on how records are to be transferred Address: _____ Phone: _____ Fax: _____ To the Attention of: _____

## PURPOSE OF THE RELEASE, TRANSFER OR REQUEST

<input type="checkbox"/> Continuing care and treatment	<input type="checkbox"/> Insurance/Payment	<input type="checkbox"/> Legal
<input type="checkbox"/> Social Security/Disability	<input type="checkbox"/> Individual Served Request	<input type="checkbox"/> Other (Specify) _____

## SPECIFY INFORMATION REQUESTED

<input type="checkbox"/> Treatment Plan	<input type="checkbox"/> Progress Notes	<input type="checkbox"/> Discharge Summary
<input type="checkbox"/> History & Physical	<input type="checkbox"/> Education Records	<input type="checkbox"/> Financial Records
<input type="checkbox"/> Juvenile Records	<input type="checkbox"/> Incarceration Records	
<input type="checkbox"/> Name, Address, Family Composition, Household Income, Race, Age, Gender, Existence of Developmental Disability, Eligibility for Assistance		
<input type="checkbox"/> Other (Specify) _____		

## DATES COVERED BY REQUEST

<input type="checkbox"/> All Dates	<input type="checkbox"/> Specify Dates _____ thru _____
------------------------------------	---

## READ CAREFULLY

1. I understand that my records are confidential, and that by signing this authorization, I am authorizing the release of my medical/health information. The protected health information (PHI) in my medical record may include: history, diagnosis, and/or treatment or genetic counseling.

\_\_\_\_\_ Yes, I consent to the release of this information       \_\_\_\_\_ No, I do not consent to the release of this information  
Initials      Initials

This authorization does not include permission to release Psychotherapy Notes, which are notes of a mental health professional documenting the contents of conversations during private, group or family counseling sessions.

<p>2. This authorization becomes effective on _____  This authorization automatically expires on the follow date, event or condition:  _____  _____</p> <p>If I fail to specify an expiration date, this authorization will expire one year following signature of authorization.</p>
<p>3. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so <b>in writing</b> and send my written revocation to the Privacy Officer at CHS, 1500 Ewing Drive, Sedalia, MO 65301. I further understand that actions already taken based on this authorization, prior to revocation, will <b>not</b> be affected.</p>
<p>4. I understand that I have the right to receive a copy of this authorization. <b>A photographic copy of this authorization is as valid as the original.</b></p>
<p>5. I understand that authorizing the disclosure of this medical/health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand that I may request to inspect or request a copy of information to be used or disclosed. If I have questions about disclosure of my medical/health information, I can contact the Privacy Officer.</p>
<p>6. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules.</p>
<p>7. The Center for Human Services will not receive any financial or in-kind compensation in exchange for using or disclosing the health information listed above.</p>

My signature below acknowledges that I have read, understand, and authorize the release of the information stated above.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency

**NOTICE OF REVOCATION**

I, \_\_\_\_\_ (individual served) hereby revoke my authorization of this disclosure of information to the agency/person listed above. This revocation effectively makes null and void any permission for disclosure of information expressly given by the above authorization. I understand that any actions based on this authorization, prior to revocation, will not be affected.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency



# Authorization to Release and Use Protected Health Information

I authorize Center for Human Services (CHS) to release, Obtain, or Transfer information on:

Name of Individual: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

<p><b>OBTAIN FROM:</b></p> <input type="checkbox"/> CHS <input type="checkbox"/> Family Support Division <input type="checkbox"/> SSA <input type="checkbox"/> Sedalia #200 School District <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ <small>Name of Agency or Person</small> Include address, phone, and/or fax based on how records are to be transferred * Address: _____ _____ Phone: _____ Fax: _____ To the Attention of: _____	<p><b>DISCLOSE TO:</b></p> <input type="checkbox"/> CHS <input type="checkbox"/> Family Support Division <input type="checkbox"/> SSA <input type="checkbox"/> Sedalia #200 School District <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ <small>Name of Agency or Person</small> Include address, phone, and/or fax based on how records are to be transferred Address: _____ _____ Phone: _____ Fax: _____ To the Attention of: _____
--	--

\*information may be shared via secured email with DMH/CMRO

### PURPOSE OF THE RELEASE, TRANSFER OR REQUEST

Continuing care and treatment                       Insurance/Payment                       Legal  
 Social Security/Disability                       Individual Served Request                       Other (Specify) \_\_\_\_\_

### SPECIFY INFORMATION REQUESTED

Treatment Plan                       Progress Notes                       Discharge Summary  
 History & Physical                       Education Records                       Financial Records  
 Juvenile Records                       Incarceration Records  
 Name, Address, Family Composition, Household Income, Race, Age, Gender, Existence of Developmental Disability, Eligibility for Assistance  
 Other (Specify) \_\_\_\_\_

### DATES COVERED BY REQUEST

All Dates     Specify Dates \_\_\_\_\_ thru \_\_\_\_\_

### READ CAREFULLY

1. I understand that my records are confidential, and that by signing this authorization, I am authorizing the release of my medical/health information. The protected health information (PHI) in my medical record may include: history, diagnosis, and/or treatment or genetic counseling.

\_\_\_\_\_ Yes, I consent to the release of this information       \_\_\_\_\_ No, I do not consent to the release of this information  
Initials    Initials

This authorization does not include permission to release Psychotherapy Notes, which are notes of a mental health professional documenting the contents of conversations during private, group or family counseling sessions.

<p>2. This authorization becomes effective on _____  This authorization automatically expires on the follow date, event or condition:  _____  _____</p> <p>If I fail to specify an expiration date, this authorization will expire one year following signature of authorization.</p>
<p>3. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so <b>in writing</b> and send my written revocation to the Privacy Officer at CHS, 1500 Ewing Drive, Sedalia, MO 65301. I further understand that actions already taken based on this authorization, prior to revocation, will <b>not</b> be affected.</p>
<p>4. I understand that I have the right to receive a copy of this authorization. <b>A photographic copy of this authorization is as valid as the original.</b></p>
<p>5. I understand that authorizing the disclosure of this medical/health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand that I may request to inspect or request a copy of information to be used or disclosed. If I have questions about disclosure of my medical/health information, I can contact the Privacy Officer.</p>
<p>6. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules.</p>
<p>7. The Center for Human Services will not receive any financial or in-kind compensation in exchange for using or disclosing the health information listed above.</p>

My signature below acknowledges that I have read, understand, and authorize the release of the information stated above.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency

**NOTICE OF REVOCATION**

I, \_\_\_\_\_ (individual served) hereby revoke my authorization of this disclosure of information to the agency/person listed above. This revocation effectively makes null and void any permission for disclosure of information expressly given by the above authorization. I understand that any actions based on this authorization, prior to revocation, will not be affected.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency



## Authorization to Release and Use Protected Health Information

I authorize Center for Human Services (CHS) to release, Obtain, or Transfer information on:

Name of Individual: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

OBTAIN FROM:	DISCLOSE TO:
<input type="checkbox"/> CHS <input type="checkbox"/> SSA <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ <small>Name of Agency or Person</small>	<input type="checkbox"/> CHS <input type="checkbox"/> SSA <input type="checkbox"/> DESE/VOC Rehab <input type="checkbox"/> Other _____ <small>Name of Agency or Person</small>
<input type="checkbox"/> Family Support Division <input type="checkbox"/> Sedalia #200 School District	<input type="checkbox"/> Family Support Division <input type="checkbox"/> Sedalia #200 School District
Include address, phone, and/or fax based on how records are to be transferred *	Include address, phone, and/or fax based on how records are to be transferred
Address: _____ _____	Address: _____ _____
Phone: _____ Fax: _____	Phone: _____ Fax: _____
To the Attention of: _____	To the Attention of: _____

### PURPOSE OF THE RELEASE, TRANSFER OR REQUEST

<input type="checkbox"/> Continuing care and treatment	<input type="checkbox"/> Insurance/Payment	<input type="checkbox"/> Legal
<input type="checkbox"/> Social Security/Disability	<input type="checkbox"/> Individual Served Request	<input type="checkbox"/> Other (Specify) _____

### SPECIFY INFORMATION REQUESTED

<input type="checkbox"/> Treatment Plan	<input type="checkbox"/> Progress Notes	<input type="checkbox"/> Discharge Summary
<input type="checkbox"/> History & Physical	<input type="checkbox"/> Education Records	<input type="checkbox"/> Financial Records
<input type="checkbox"/> Juvenile Records	<input type="checkbox"/> Incarceration Records	
<input type="checkbox"/> Name, Address, Family Composition, Household Income, Race, Age, Gender, Existence of Developmental Disability, Eligibility for Assistance		
<input type="checkbox"/> Other (Specify) _____		

### DATES COVERED BY REQUEST

<input type="checkbox"/> All Dates	<input type="checkbox"/> Specify Dates _____ thru _____
------------------------------------	---

### READ CAREFULLY

<p>1. I understand that my records are confidential, and that by signing this authorization, I am authorizing the release of my medical/health information. The protected health information (PHI) in my medical record may include: history, diagnosis, and/or treatment or genetic counseling.</p>	
<input type="checkbox"/> _____ Yes, I consent to the release of this information Initials	<input type="checkbox"/> _____ No, I do not consent to the release of this information Initials
This authorization does not include permission to release Psychotherapy Notes, which are notes of a mental health professional documenting the contents of conversations during private, group or family counseling sessions.	

<p>2. This authorization becomes effective on _____  This authorization automatically expires on the follow date, event or condition:  _____  _____</p> <p>If I fail to specify an expiration date, this authorization will expire one year following signature of authorization.</p>
<p>3. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so <b>in writing</b> and send my written revocation to the Privacy Officer at CHS, 1500 Ewing Drive, Sedalia, MO 65301. I further understand that actions already taken based on this authorization, prior to revocation, will <b>not</b> be affected.</p>
<p>4. I understand that I have the right to receive a copy of this authorization. <b>A photographic copy of this authorization is as valid as the original.</b></p>
<p>5. I understand that authorizing the disclosure of this medical/health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand that I may request to inspect or request a copy of information to be used or disclosed. If I have questions about disclosure of my medical/health information, I can contact the Privacy Officer.</p>
<p>6. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules.</p>
<p>7. The Center for Human Services will not receive any financial or in-kind compensation in exchange for using or disclosing the health information listed above.</p>

My signature below acknowledges that I have read, understand, and authorize the release of the information stated above.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency

**NOTICE OF REVOCATION**

I, \_\_\_\_\_ (individual served) hereby revoke my authorization of this disclosure of information to the agency/person listed above. This revocation effectively makes null and void any permission for disclosure of information expressly given by the above authorization. I understand that any actions based on this authorization, prior to revocation, will not be affected.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency





<p>2. This authorization becomes effective on _____  This authorization automatically expires on the follow date, event or condition:  _____  _____</p> <p>If I fail to specify an expiration date, this authorization will expire one year following signature of authorization.</p>
<p>3. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so <b>in writing</b> and send my written revocation to the Privacy Officer at CHS, 1500 Ewing Drive, Sedalia, MO 65301. I further understand that actions already taken based on this authorization, prior to revocation, will <b>not</b> be affected.</p>
<p>4. I understand that I have the right to receive a copy of this authorization. <b>A photographic copy of this authorization is as valid as the original.</b></p>
<p>5. I understand that authorizing the disclosure of this medical/health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand that I may request to inspect or request a copy of information to be used or disclosed. If I have questions about disclosure of my medical/health information, I can contact the Privacy Officer.</p>
<p>6. I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules.</p>
<p>7. The Center for Human Services will not receive any financial or in-kind compensation in exchange for using or disclosing the health information listed above.</p>

My signature below acknowledges that I have read, understand, and authorize the release of the information stated above.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency

**NOTICE OF REVOCATION**

I, \_\_\_\_\_ (individual served) hereby revoke my authorization of this disclosure of information to the agency/person listed above. This revocation effectively makes null and void any permission for disclosure of information expressly given by the above authorization. I understand that any actions based on this authorization, prior to revocation, will not be affected.

Signature of Individual: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Legal Guardian/Representative: \_\_\_\_\_ Date: \_\_\_\_\_

\*Authority to act on individual served’s behalf, including appointment of legal guardian or personal representative, must be on file with the Agency

# Consent for Release of Information

(Use this form for the non-certified yearly earnings provided on the BPQY)

SSA will not honor this form unless all required fields have been completed (\*signifies required field)

TO: **Social Security Administration**

\*Name \_\_\_\_\_

\* Date of Birth \_\_\_\_\_

\* Social Security Number \_\_\_\_\_

**I authorize the Social Security Administration to release information or records about me via facsimile, phone, email or postal correspondence, to:** (name, address, agency, contact information including phone and email)

Name, Title	Contact Information
Pamela Warren, Disability Benefits Specialist	Center for Human Services 1500 Ewing Drive Sedalia, MO 65301 (660) 826-4400 Extension 539

**I want this information released for benefit planning purposes. I want accurate and current information about my benefits to learn how they would be affected by work. This is a "program-related" purpose.**

Please release the following information listed below:

**Non-certified yearly totals of my earnings from my date of birth to the present.**

**Other necessary information requested:**

\_\_\_\_\_

\_\_\_\_\_

This release is valid for 1 year from the date of my signature. I am the individual, to whom the requested information/record applies, or the parent or legal guardian of a minor, or the legal guardian of a legally incompetent adult. I declare under penalty of perjury in accordance with 28 C.F.R. § 16.41(d)(2004) that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge. I understand that anyone who knowingly or willfully seeking or obtaining access to records about another person under false pretenses is punishable by a fine of up to \$5,000. I also understand that any applicable fees must be paid by me.

Signature: \_\_\_\_\_  
(Show signatures, names and addresses of two people if signed by mark.)

\*Date: \_\_\_\_\_

\*Relationship: (if not the individual) \_\_\_\_\_

\*Daytime Phone: \_\_\_\_\_